



The JPT Financial Newswire

A periodic newsletter from JPT Financial Solutions, Inc.

January 2, 2019



JPT FINANCIAL SOLUTIONS, INC.

Advisory • Tax • Eldercare • Accounting

Web: www.jptfinancial.com • eMail: jptfinancialinc@gmail.com • Tel: (201) 996-9854 • Fax: (201) 996-0874
Follow Us on [Twitter](#) and [Facebook](#) • Follow Joseph-Paul (JP) Timpano, CPA on [Linkedin](#)

● **PREPARATION OF 2018 PERSONAL & BUSINESS INCOME TAX RETURNS AND NON FOR PROFIT RETURNS**

Happy New Year! We wish you God's blessings in 2019. To those clients who are returning to us once again for personal, business and/or non for profit tax preparation, we sincerely thank you for your past patronage and ask that you spread the word to your friends and family of our tax preparation services. To our new clients, we thank you in advance for your business and pledge to serve you with quality and professional customer service.

Stay tuned for our next newsletter later for further guidelines on the tax preparation process.

● **8 BENEFITS OF ENHANCING DAYCARE RECORD KEEPING**

https://www.cpapracticeadvisor.com/article/12437967/8-benefits-of-enhancing-daycare-record-keeping?utm_source=CPA%20Small%20Business%20Advisor&utm_medium=email&utm_campaign=CCSN181219005&rdx.ident%5Bpull%5D=omeda%7C0663D9154545D7U

● **5 QUESTIONS A CFO SHOULD ASK DURING YEAR-END BUSINESS ASSESSMENT**

https://www.cpapracticeadvisor.com/news/12438816/5-questions-a-cfo-should-ask-during-year-end-business-assessment?utm_source=CPA%20Payroll%20Advisor&utm_medium=email&utm_campaign=CCSN181219007&rdx.ident%5Bpull%5D=omeda%7C0663D9154545D7U

● **5 OPPORTUNITIES TO ADD VALUE TO YOUR SMALL BUSINESS CLIENTS**

<https://www.cpapracticeadvisor.com/article/12438218/5-opportunities-to-add-value-to-your-small-business-clients>

● **STATES ARE HUNTING FOR SALES TAX AVOIDERS**

https://www.cpapracticeadvisor.com/article/12437464/states-are-hunting-for-sales-tax-avoiders?utm_source=CPA%20Small%20Business%20Advisor&utm_medium=email&utm_campaign=CCSN181217006&rdx.ident%5Bpull%5D=omeda%7C0663D9154545D7U

● **IRS ISSUES STANDARD MILEAGE RATES FOR 2019**

<https://www.irs.gov/newsroom/irs-issues-standard-mileage-rates-for-2019>

● **4 SIMPLE STEPS TO HELP PROTECT AGAINST IDENTITY THEFT**

<https://www.kiplinger.com/article/retirement/T048-C032-S014-4-simple-steps-to-protect-against-identity-theft.html>

● **TAX REFORM – WHAT’S NEW FOR YOUR BUSINESS**

<https://www.irs.gov/pub/irs-pdf/p5318.pdf>

● **TAX REFORM BRINGS CHANGES TO QUALIFIED MOVING EXPENSES**

<https://www.irs.gov/newsroom/tax-reform-brings-changes-to-qualified-moving-expenses>

● **IRS ISSUES GUIDANCE ON CHANGES TO EXCESS BUSINESS AND NET OPERATING LOSSES**

<https://www.irs.gov/newsroom/irs-issues-guidance-on-changes-to-excess-business-and-net-operating-losses>

● **IRS REMINDER: DEADLINE DEC 31 FOR MOST RETIREES WHO MUST MAKE REQUIRED RETIREMENT PLAN DISTRIBUTIONS**

<https://www.irs.gov/newsroom/irs-reminder-deadline-dec-31-for-most-retirees-who-must-make-required-retirement-plan-distributions>

● **CHANGES TO THE NEW JERSEY CORPORATION BUSINESS TAX**

<https://www.state.nj.us/treasury/taxation/pdf/pubs/tb/tb84.pdf>

● **HOW TO PRICE A PRODUCT OR SERVICE**

https://succeedasyourownboss.com/how-to-price-a-product-or-service/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone

● **TAX REFORM HITS MOBILE EMPLOYEES HARDEST**

https://www.cpapracticeadvisor.com/news/12438414/tax-reform-hits-mobile-employees-hardest?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181207005&rdx.ident%5Bpull%5D=omeda%7C34481920423D1X

● **IRS ALLOWS 401(K) LOANS AND HARDSHIP DISTRIBUTIONS TO HELP FAMILY HIT BY HURRICANES MICHAEL AND FLORENCE**

https://www.cpapracticeadvisor.com/news/12438207/irs-allows-401k-loans-and-hardship-distributions-to-help-family-hit-by-hurricanes-michael-and-florence?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181202005&rdx.ident%5Bpull%5D=omeda%7C34481920423D1X

● **FEWER TAXPAYERS EXPECTED TO ITEMIZE DEDUCTIONS IN 2019**

https://www.cpapracticeadvisor.com/news/12437810/fewer-taxpayers-expected-to-itemize-deductions-in-2019?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181202005&rdx.ident%5Bpull%5D=omeda%7C34481920423D1X

● **DEADLINE FOR BUSINESSES TO FILE W2, W3 AND 1099 FORMS BY JANUARY 31**

https://www.cpapracticeadvisor.com/news/12437807/deadline-for-businesses-to-file-w2-w3-and-1099-forms-is-january-31?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181202005&rdx.ident%5Bpull%5D=omeda%7C34481920423D1X

● **CREDIT INQUIRIES: WHAT YOU SHOULD KNOW ABOUT HARD AND SOFT PULLS**

https://www.sba.gov/blogs/credit-inquiries-what-you-should-know-about-hard-and-soft-pulls?utm_medium=email&utm_source=govdelivery

● **WHAT TO DO ABOUT A RETIREMENT PLAN FOR YOUR BUSINESS?**

https://www.sba.gov/blogs/what-do-about-retirement-plan-your-business?utm_medium=email&utm_source=govdelivery

● **3 WAYS TO AVOID MAKING RASH INVESTMENT DECISIONS DURING A TURBULENT MARKET**

<http://www.artrainer.com/3-ways-to-avoid-making-rash-investment-decisions-during-a-turbulent-market/>

● **7 WORDS FOR LEADERS WHO WORRY**

<http://ronedmondson.com/2018/11/7-encouragements-for-leaders-who-worry.html>

● **5 THOUGHT PATTERNS THAT HURT YOUR LEADERSHIP**

<https://www.danreiland.com/5-thought-patterns-that-hurt-your-leadership/>

● **7 ESSENTIAL QUALITIES OF A LEADER**

https://www.youtube.com/watch?time_continue=2&v=eG16EmA2Fe0

● **IRS ISSUES PROPOSED REGS ON NEW BUSINESS INTEREST EXPENSE DEDUCTION LIMIT**

<http://www.njcpa.org/stay-informed/topics/article/2018/11/26/irs-issues-proposed-regs-on-new-business-interest-expense-deduction-limit>

● **THE ADVANTAGES OF RENTING**

<http://www.ronblueinstitute.com/single-post/2018/11/19/The-Advantages-of-Renting>

● **NEGOTIATE BETTER BY USING BIBLICAL PRINCIPLES**

http://www.cponpoint.com/negotiate-better-by-using-biblical-principles/?utm_source=November%202018%20CPNOnPoint&utm_campaign=CPN%20OnPoint%20November%202018&utm_medium=email

● **7 YEAR-END TAX PLANNING MOVES FOR SMALL BUSINESSES**

http://www.cponpoint.com/7-year-end-tax-planning-moves-for-small-businesses/?utm_source=November%202018%20CPNOnPoint&utm_campaign=CPN%20OnPoint%20November%202018&utm_medium=email

● **TAX LAW CHANGES**

- For tax years beginning in 2018 through 2025, the child tax credit deduction has been increased from \$1,000 to \$2,000 per child.
- Tax law change beginning on 2018 tax return - Taxpayers will no longer be able to deduct unreimbursed employee expenses, union dues, tax preparation fees, investment expenses, employee home office, work clothes and uniforms, and work-related education as itemized deductions.
- Medical expenses exceeding 7.5% of income continue to be deductible as itemized deductions in 2018. Starting in 2019, the percentage increases to 10% according to new tax law.
- For divorce/separation agreements executed prior to 2019, alimony payments are still deductible by the payer & included in the recipient's income. For agreements executed after 12/31/2018, payer deductions & income inclusion by the recipient have been eliminated by new tax law.

● **S CORP VS LLC: WHAT MAKES THEM DIFFERENT?**

<https://www.thestreet.com/personal-finance/education/s-corp-vs-llc-14792737>

● **THE EXCESS OF YOUR REAL PROPERTY TAXES, PERSONAL PROPERTY TAXES, INCOME, WAR PROFITS, AND EXCESS PROFITS TAXES MORE THAN 10,000 ARE NOT DEDUCTIBLE AS ITEMIZED DEDUCTIONS ON YOUR 2018 TAX RETURN**

<https://www.natptax.com/Pages/default.aspx>

- **ON YOUR 2018 TAX RETURN, THE ITEMIZED DEDUCTION FOR MORTGAGE INTEREST PAID ON HOME EQUITY LOANS AND LINES OF CREDIT IS DISALLOWED UNLESS THE PROCEEDS WERE USED TO BUY, BUILD, OR SUBSTANTIALLY IMPROVE YOUR HOME THAT SECURES YOUR LOAN**

<https://www.natptax.com/Pages/default.aspx>

- **FIND OUT IF YOUR MONEY IS SLIPPING AWAY BECAUSE OF SPENDING LEAKS – AND HOW TO PLUG THEM**

<https://www.brightpeakfinancial.com/spending/spot-your-spending-leaks/>

- **ARE SUBPRIME LOANS ALWAYS A BAD IDEA? WHAT IF YOU'RE TIRED OF "THROWING YOUR MONEY" AWAY WITH RENTING BUT YOU'RE NOT ELIGIBLE FOR A CONVENTIONAL MORTGAGE?**

<https://www.crown.org/blog/ask-chuck-subprime-loans/>

- **WHY YOU SHOULD (AND SHOULD NOT) GET A 30-YEAR MORTGAGE**

<http://www.artrainer.com/6494-2/>

- **TAX REFORM AFFECTS IF AND HOW TAXPAYERS ITEMIZE THEIR DEDUCTIONS**

<https://www.irs.gov/newsroom/tax-reform-affects-if-and-how-taxpayers-itemize-their-deductions>

- **IRS REMINDS EMPLOYERS, BUSINESS OWNERS OF JAN 31 FILING DEADLINE FOR WAGE STATEMENTS, INDEPENDENT CONTRACTOR FORMS**

<https://www.irs.gov/newsroom/irs-reminds-employers-business-owners-of-jan-31-filing-deadline-for-wage-statements-independent-contractor-forms>

- **IRS: PLAN NOW TO USE HEALTH FLEXIBLE SPENDING ARRANGEMENTS IN 2019**

<https://www.irs.gov/newsroom/irs-plan-now-to-use-health-flexible-spending-arrangements-in-2019>

- **NEW EXPENSING AND BONUS DEPRECIATION RULES FOR SMALL BUSINESSES**

https://www.cpapracticeadvisor.com/news/12436853/new-expensing-and-bonus-depreciation-rules-for-small-businesses?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181118003&rdx.ident%5Bpull%5D=omeda%7C34481920423D1X

- **WHAT BUSINESSES NEED TO KNOW ABOUT THE FMLA TAX CREDIT**

https://www.cpapracticeadvisor.com/article/12432817/what-businesses-need-to-know-about-the-fmla-tax-credit?utm_source=CPA%20Tax%20%26%20Compliance&utm_medium=email&utm_campaign=CCSN181104002&rdx.ident%5Bpull%5D=omeda%7C0663D9154545D7U

● **TAX REFORM ELIMINATES DEDUCTIONS FOR WORK EXPENSES, MILEAGE**

https://www.cpapracticeadvisor.com/news/12436274/tax-reform-eliminates-deductions-for-work-expenses-mileage?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181112006&rdx.ident%5Bpull%5D=omeda%7C3448I1920423D1X

● **401(K) LIMIT INCREASES TO \$19,000 IN 2019**

https://www.cpapracticeadvisor.com/news/12435437/401k-limit-increases-to-19000-in-2019?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181105006&rdx.ident%5Bpull%5D=omeda%7C3448I1920423D1X

● **7 BAD WORKPLACE HABITS MILLENNIALS NEED TO STOP MAKING**

<https://www.entrepreneur.com/article/301069>

● **WHEN PLANNING FOR RETIREMENT, TAXES OFTEN OVERLOOKED**

https://www.cpapracticeadvisor.com/news/12435777/when-planning-for-retirement-taxes-often-overlooked?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181105006&rdx.ident%5Bpull%5D=omeda%7C3448I1920423D1X

● **HERE'S HOW TO AVOID DISASTER RECOVERY SCAMS**

https://www.sba.gov/blogs/heres-how-avoid-disaster-recovery-scams?utm_medium=email&utm_source=govdelivery

● **BUSINESS ETIQUETTE & COMMUNICATION SKILLS**

<https://smallbusiness.chron.com/business-etiquette-communication-skills-24859.html>

● **TOP 10 VETERAN-OWNED BUSIENSS RESOURCES**

https://succeedasyourownboss.com/top-10-veteran-owned-business-resources/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone

● **STARTING TAX YEAR 2018, YOU CAN DEDUCT YOUR PROPERTY TAXES PAID OR \$15,000, WHICHEVER IS LESS. FOR TAX YEARS 2017 AND EARLIER, THE MAXIMUM DEDUCTION WAS \$10,000**

<https://www.state.nj.us/treasury/taxation/njit35.shtml>

● **NEW JERSEY HOMEOWNER'S GUIDE TO PROPERTY TAXES**

<http://www.njpropertytaxguide.com/>

● **TAX CUTS AND JOBS ACT: A COMPARISON FOR BUSINESSES**

<https://www.irs.gov/newsroom/tax-cuts-and-jobs-act-a-comparison-for-businesses>

● **TIPS FOR TAXPAYERS WHO NEED TO RECONSTRUCT RECORDS AFTER DISASTER STRIKES**

<https://www.irs.gov/newsroom/tips-for-taxpayers-who-need-to-reconstruct-records-after-disaster-strikes>

● **IT'S TIME TO CONSIDER IMPACT OF THE 2017 TAX LAW**

https://www.ameripriseadvisors.com/frank.v.gambino/insights/its-time-to-consider-impacts-of-the-2017-tax-law/?CID=MOD_FMP_Pro_Nov_2018&utm_source=MOD&utm_medium=email&utm_campaign=27839

● **FAMILY TRUST VS LLC**

<https://info.legalzoom.com/family-trust-vs-llc-25104.html>

● **401(K) CONTRIBUTION LIMIT INCREASES TO \$19,000 FOR 2019; IRA LIMIT INCREASES TO \$6,000**

<https://www.irs.gov/newsroom/401k-contribution-limit-increases-to-19000-for-2019-ira-limit-increases-to-6000>

● **NEW IRS PUBLICATION 5307 HELPS INDIVIDUALS UNDERSTAND TAX CUTS AND JOBS ACT**

<https://www.irs.gov/pub/irs-pdf/p5307.pdf>

● **6 TIPS TO HELP BUSINESSES SURVIVE A CRISIS**

https://www.cpapracticeadvisor.com/news/12434412/6-tips-to-help-businesses-survive-a-crisis?utm_source=CPA%20Small%20Business%20Advisor&utm_medium=email&utm_campaign=CCSN181029004&rdx.ident%5Bpull%5D=omeda%7C0663D9154545D7U

● **FIXED-RATE OR ADJUSTABLE-RATE MORTGAGE: HOW DO YOU CHOOSE?**

<https://moneywise.com/a/fixed-rate-or-adjustable-rate-mortgage>

● **4 BIG MISTAKES OF 20 AND 30-YEAR-OLDS WHO ARE SAVING FOR RETIREMENT**

<http://www.artrainer.com/4-big-mistakes-of-20-and-30-year-olds-who-are-saving-for-retirement/>

● **15 FUNDAMENTAL TRUTHS OF PERSONAL FINANCE**

<https://christianpf.com/fundamental-truths/>

● **7 BIBILCAL PRINCIPLES FOR SAVING AND INVESTING YOUR MONEY**

<https://www.thegospelcoalition.org/article/7-biblical-principles-saving-investing-money/>

● **IS YOUR SMALL BUSINESS READY FOR BLACK FRIDAY, SMALL BUSINESS SATURDAY AND CYBER MONDAY?**

https://succeedasyourownboss.com/is-your-small-business-ready-for-black-friday-small-business-saturday-and-cyber-monday/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone

● **THE BIGGEST TAX LAW CHANGES FOR SMALL BUSINESS OWNERS**

https://www.cpapracticeadvisor.com/news/12433690/the-biggest-tax-law-changes-for-small-business-owners?utm_source=CPA%20Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181022005&rdx.ident%5Bpull%5D=omeda%7C344811920423D1X

● **ASSESSING THE IMPACT OF IRC SECTION 451(B) ON INCOME RECOGNITION**

https://www.cpapracticeadvisor.com/news/12432768/assessing-the-impact-of-irc-section-451b-on-income-recognition?utm_source=Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181012004&rdx.ident%5Bpull%5D=omeda%7C344811920423D1X

● **TAX TIPS FOR MINIMIZING THE FINANCIAL LOSS FROM A NATURAL DISASTER**

https://www.cpapracticeadvisor.com/news/12431713/tax-tips-for-minimizing-the-financial-loss-from-a-natural-disaster?utm_source=Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN181008005&rdx.ident%5Bpull%5D=omeda%7C344811920423D1X

● **WHO NEEDS TO PAY ESTIMATED TAXES TO THE IRS?**

https://www.cpapracticeadvisor.com/news/12429200/who-needs-to-pay-estimated-taxes-to-the-irs?utm_source=Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN180926008&rdx.ident%5Bpull%5D=omeda%7C344811920423D1X

● **PROFANITY IN THE WORKPLACE – WHAT ARE EMPLOYER RESPONSIBILITIES?**

https://www.cpapracticeadvisor.com/article/12423959/-profanity-in-the-workplace-what-are-employer-responsibilities?utm_source=Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN180918003&rdx.ident%5Bpull%5D=omeda%7C344811920423D1X

● **10 WARNING SIGNS OF TAX DATA THEFT**

https://www.cpapracticeadvisor.com/news/12428303/10-warning-signs-of-tax-data-theft?utm_source=Tax%20Practice%20Advisor&utm_medium=email&utm_campaign=CCSN180918003&rdx.ident%5Bpull%5D=omeda%7C344811920423D1X

● **THE EVERYDAY PERSON'S GUIDE TO UNDERSTANDING STUDENT LOANS**

<http://www.ronblueinstitute.com/single-post/2018/10/01/The-Everyday-Person%E2%80%99s-Guide-to-Understanding-Student-Loans>

● **IN YOUR 30s AND HAVEN'T STARTED SAVING FOR RETIREMENT? DO THIS**

<http://www.artrainer.com/in-your-30s-and-havent-started-saving-for-retirement-do-this/>

● **CONQUERING CREDIT**

<http://www.ronblueinstitute.com/single-post/2018/09/24/Conquering-Credit>

● **4 REASONS WHY HOUSE PRICES DROP IN THE FALL (AND MAKES IT A GREAT TIME TO BE A BUYER)**

<http://www.artrainer.com/4-reasons-why-house-prices-drop-in-the-fall-and-makes-it-a-great-time-to-be-a-buyer/>

● **IRS ISSUES GUIDANCE ON BUSINESS MEAL DEDUCTIONS**

<http://njcpa.org/stay-informed/topics/article/2018/10/03/irs-issues-guidance-on-business-meal-deductions>

● **NEW STREAMLINED 1040 TAX FORM FOR 2019 IS NOT SO SIMPLE**

<http://njcpa.org/stay-informed/topics/article/2018/09/28/new-streamlined-1040-tax-form-for-2019-is-not-so-simple>

● **HOW TO ESTABLISH BUSINESS CREDIT**

https://succeedasyourownboss.com/how-to-establish-business-credit/?utm_source=email&utm_medium=broadcast&utm_campaign=ezone

● **NEW 100-PERCENT DEPRECIATION DEDUCTION BENEFITS BUSINESS TAXPAYERS**

<https://www.irs.gov/newsroom/new-100-percent-depreciation-deduction-benefits-business-taxpayers>

● **IMPORTANT DATES – MARK YOUR CALENDAR**

The IRS Tax Calendar for Small Businesses and the Self Employed is follows:

JANUARY 2019

Thursday, 1/3/2019

- Deposit payroll tax for payments on Dec 26-28, 2018 if the semiweekly deposit rule applies.

Friday, 1/4/2019

- Deposit payroll tax for payments on December 29-31, 2018 if the semiweekly deposit rule applies.
- Deposit payroll tax for payments on Jan. 1 if the semiweekly deposit rule applies.

Wednesday, 1/9/2019

- Deposit payroll tax for payments on Jan 2-4 if the semiweekly deposit rule applies.

Thursday, 1/10/2019

- Employers: Employees are required to report to you tips of \$20 or more earned during Dec 2018

Friday, 1/11/2019

- Deposit payroll tax for payments on Jan 5-8 if the semiweekly deposit rule applies.

Tuesday, 1/15/2019

- Deposit payroll tax for Dec if the monthly deposit rule applies.
- Pay the final installment of your 2018 estimated tax - use Form 1040-ES.
- Farmers and fishermen: Pay your estimated tax for 2018. Use Form 1040-ES.

Wednesday, 1/16/2019

- Deposit payroll tax for payments on Jan 9-11 if the semiweekly deposit rule applies.

Friday, 1/18/2019

- Deposit payroll tax for payments on Jan 12-15 if the semiweekly deposit rule applies.

Thursday, 1/24/2019

- Deposit payroll tax for payments on Jan 16-18 if the semiweekly deposit rule applies.

Friday, 1/25/2019

- Deposit payroll tax for payments on Jan 19-22 if the semiweekly deposit rule applies.

Wednesday, 1/30/2019

- Deposit payroll tax for payments on Jan 23-25 if the semiweekly deposit rule applies.

Thursday, 1/31/2019

- Individuals: File your tax return if you did not pay your last installment of estimated tax by Jan 15th (see Form 1040-ES)
- File Form 720 for the fourth quarter of 2018.
- Furnish Forms 1098, 1099 and W-2G to recipients for certain payments during 2018. Furnish Form W-2 to employees who worked for you during 2018. Employers: File Form W-3 along with Copy A of all the Forms W-2 you issued for 2018.issued for 2018.
- File Form 730 and pay the tax on wagers accepted during Dec 2018.
- File Form 2290 and pay the tax for vehicles first used in Dec 2018.
- Deposit any FUTA tax owed through Dec 2018.
- File Forms 940, 941, 943, 944 and/or 945 if you did not deposit all taxes when due.

Friday, 2/1/2019

- Deposit payroll tax for payments on Jan 26-29 if the semiweekly deposit rule applies.

The JPT Financial Newswire is a periodic publication of JPT Financial Solutions Inc. This newsletter is distributed as a service to current clients, prospects, business associates & friends. Please feel free to forward this newsletter to a friend or associate who may find it beneficial.

JPT Financial Solutions Inc. is a customer-service driven provider of eldercare financial services, consultation & advisory services, tax return preparation and general accounting services to business and consumer clients. As key internal consultants, we troubleshoot and enhance financial process coordination, internal control development and bottom-line performance through our exemplary problem-solving, analytical, organizational, communication and leadership skills.

We cultivate a one on one personal niche and relationship with acumen and expertise to uncover and resolve reporting and financial management issues, weaknesses in internal control, lack of organization & coordination, and budget & planning deficiencies.

The greatest compliment you can give is a referral!